



Rebound™

# Restoring balance in the building industry with better biomaterials

Transforming the building industry with natural co-creation

## Contact

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## Problem

# Barriers for the next generation of planetary health preserving biomaterials

### The largest mass of all industries



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**37% of CO<sub>2</sub> emissions**  
**50% of raw materials**  
Doubling of mass towards year 2060.

### Lack of competitive biomaterials



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**Few available biomaterials are competitive on fire retardancy and price**, leading to very limited availability on the market.

### Missing technologies for utilizing bioresources



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Market and legislation pull but **no technology exists for utilizing available bioresources side streams.**



## Problem

# The challenge to cool down material processing

## Traditional materials

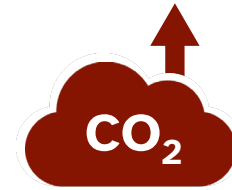
Raw materials



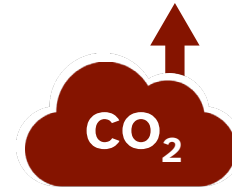
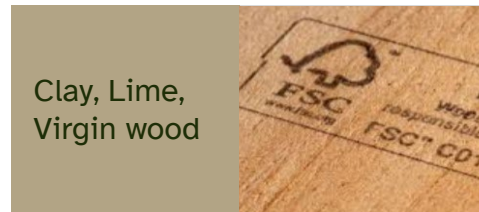
Process



Material



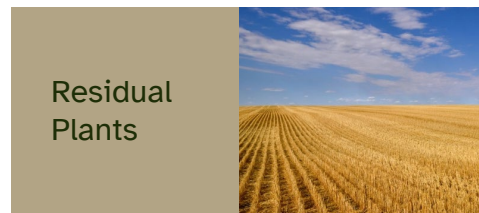
**+200**  
kgCO<sub>2</sub>/m<sup>3</sup>



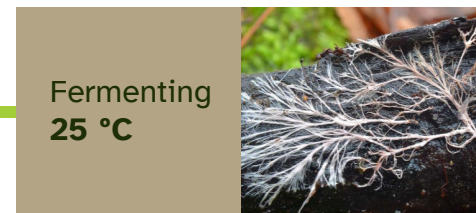
**+400**  
kgCO<sub>2</sub>/m<sup>3</sup>

## Our solution

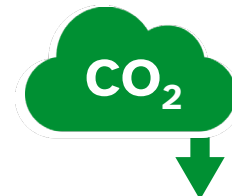
Raw materials



Process



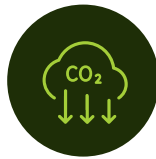
Material



**-160**  
kgCO<sub>2</sub>/m<sup>3</sup>



# Building responsibly with regenerative materials



## Carbon Sequestering

Up to 10 kg CO<sub>2</sub>/m<sup>2</sup>

IN PRODUCTION PHASE A1-A3



## Sound Absorbing

Sound Class C (60%)

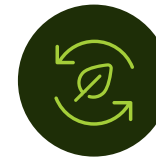
Sound Class B currently under development



## Easy handling

4x lighter than wood cement

90 kg/m<sup>3</sup>



## Circular

100% biodegradable  
made from biowaste



## Fire Resistant

Fire class D

Class B, s1, d0 in indicative tested

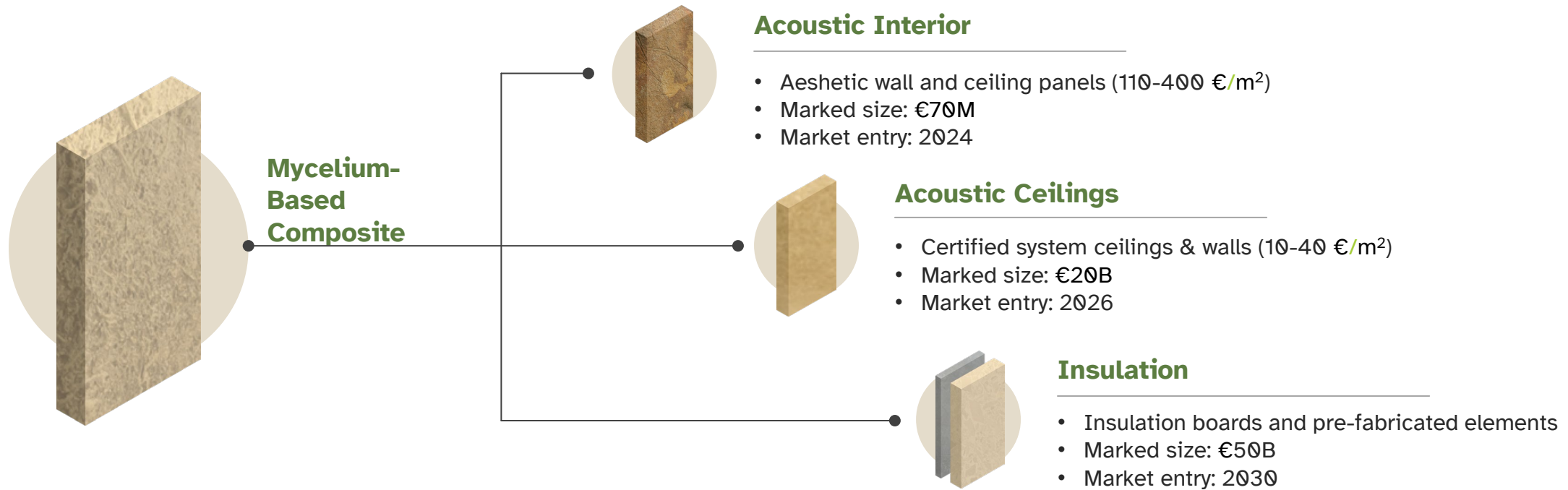


## Unique Design

Natural colours and patterns



# Rebound's products



## Material Performance



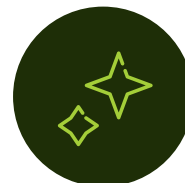
### Foam material

Low density foams of highly insulative sound absorbing properties.



### Fire retardancy

Unique biogenic fire retardancy from fungal chitin combined with innovative bio-supplements.



### Aesthetic

Methods and recipes for high value aesthetics, 3D shapes.



### Layering

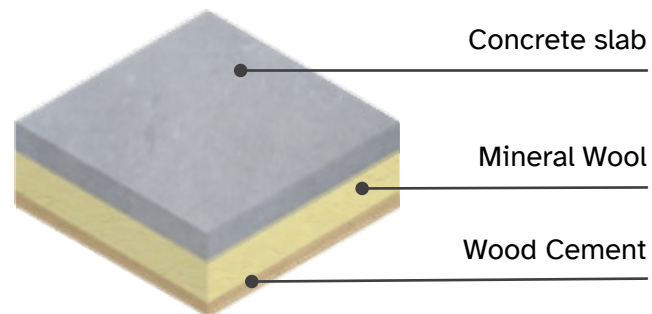
Methods to combine layer of different densities.



# Easy replacement to CO<sub>2</sub>-sequestering solutions

## Traditional Acoustic Ceiling

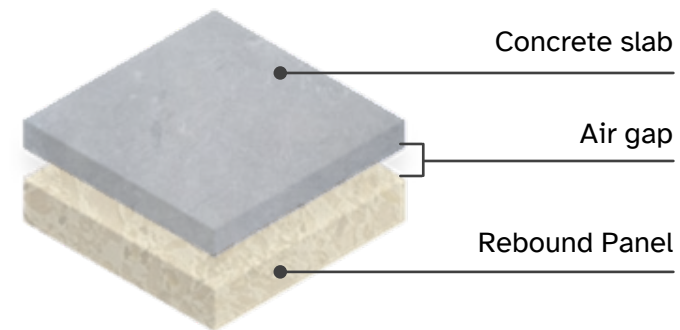
Mineral wool | Wood cement



**+12 kgCO<sub>2</sub>/m<sup>2</sup>**  
(PRODUCTION PHASE)

## Rebound

Mycelium-Based-Composite



**-10 kgCO<sub>2</sub>/m<sup>2</sup>**  
(PRODUCTION PHASE)

### Savings:

22 kgCO<sub>2</sub>/m<sup>2</sup>

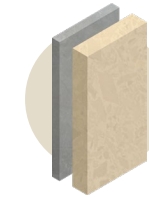
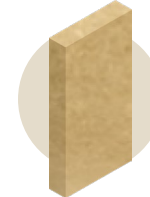
18 tons CO<sub>2</sub>  
sequestered  
(1.000 m<sup>2</sup> office)

**4,5** times lighter  
than traditional  
materials

Through a non-disruptive business model, we deliver products directly replacing conventional solutions such as acoustic panels in suspended ceiling mounting systems or direct mounting by screwing or glueing in new buildings and renovation.



# A revolution of better biomaterials - setting a new industry standard



Product Features	ACOUSTIC INTERIOR			ACOUSTIC CEILING			INSULATION**		
	Rebound	Søuld	Acupanels	Rebound	Rockfon	Troldtekt*	Rebound	Rockwool	Hunton
Carbon storing	✓	✓	✗	✓	✗	✗	✓	✗	✓
Biodegradable	✓	✗	✗	✓	✗	✗	✓	✗	✗
Made from biowaste	✓	✓	✗	✓	✗	✗	✓	✗	✗
Fire class B	✗	✓	✗	✓	✓	✓	✓	✓	✗
Easy handling	✓	✓	✓	✓	✗	✓	✓	✗	✗
Design diversity	✓	✗	✗	✓	✗	✗	✓	✗	✗

\*With mineral wool layer

\*\*With interior hard board and mounting

### Positioning

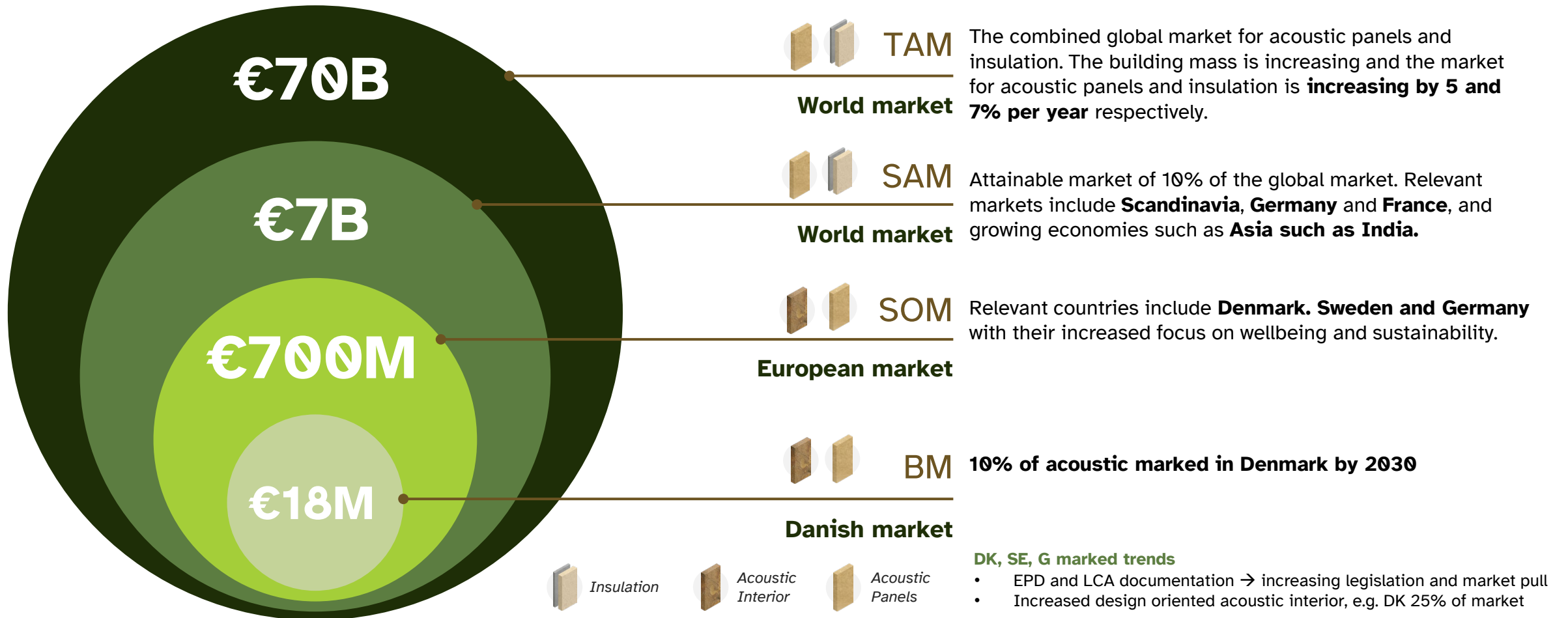
- Only biodegradable, CO2 storing biomaterial with parative performance and price
- Only biomaterial with industry standard fire classification (fire class B)
- High diversity in design and aesthetics

### Other mycelium start-ups

- Industrial focus on scaling (methods for lowering unit costs and increasing through put)
- Scientific focus on product innovation for mass market acceptance (fire class B, aesthetics)
- Commercial focus on market testing and offtake agreements



# Huge market moving towards wellbeing and sustainability



Solution



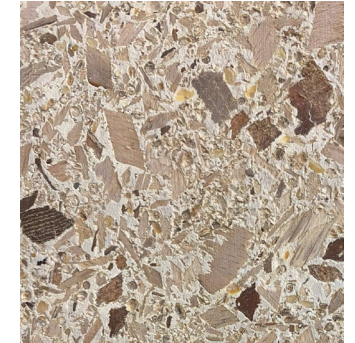
# Naturally crafted unique aesthetics



Colours



Patterns



Fibres

We have identified fungal species and measured the biological parameters influencing those for enzymatic colour and pattern creation.

Solution



# Acoustic interior



We deliver acoustic interior panels 50x30, 120x60 and 240x60 cm that be fitted into modular design and framing systems.

Solution

# Acoustic door

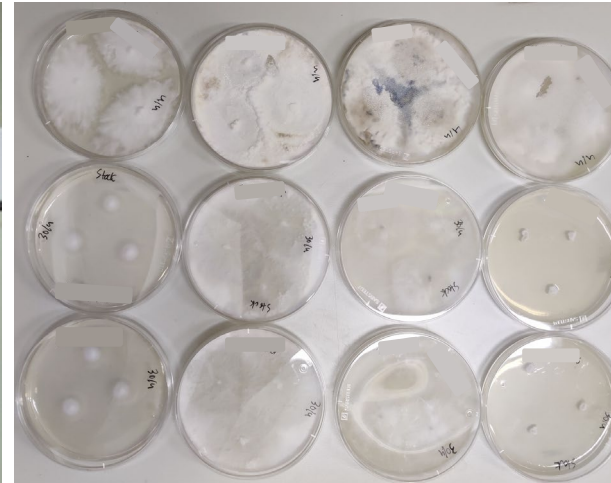


Together with The Levende Hus we have developed the world first acoustic mycelium door. We are to install 6 doors in Kærhytten in 2026. The door is made from only upcycled materials including mycelium, mussel handle and reused wood from Dinesen.

Solution



# Building a biobank and local partnerships





# Building a biobank and local partnerships

## Agricultural Residues



Hemp



Elephant Grass



Straw  
(Wheat, Rhye, Oakley)

## Invasive Plants



Goldenrice



Garden Waste



## Industrial Waste



Sawdust



Textile Waste



**Other:** Hardwood, Maize, Pea grass, Quinoa, Willow, Rice husks



# An easy scalable technology

Production processes at Rebound



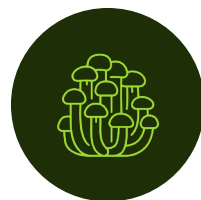
## Plant fibers

- Import of local segregated plant fibers



## Heat treatment

- Heat treatment of plant fibers



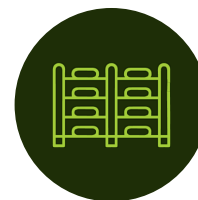
## Mixing

- Recipe mixing of plant fibers, mycelium, water, growth and fire retardant additives



## Casting

- Substrate is casted in moulds



## Vertical Fermentation

- Vertical stacking of moulds
- Climate control protocol



## Drying

- Heat treatment
- Dehumidification



## Post treatment

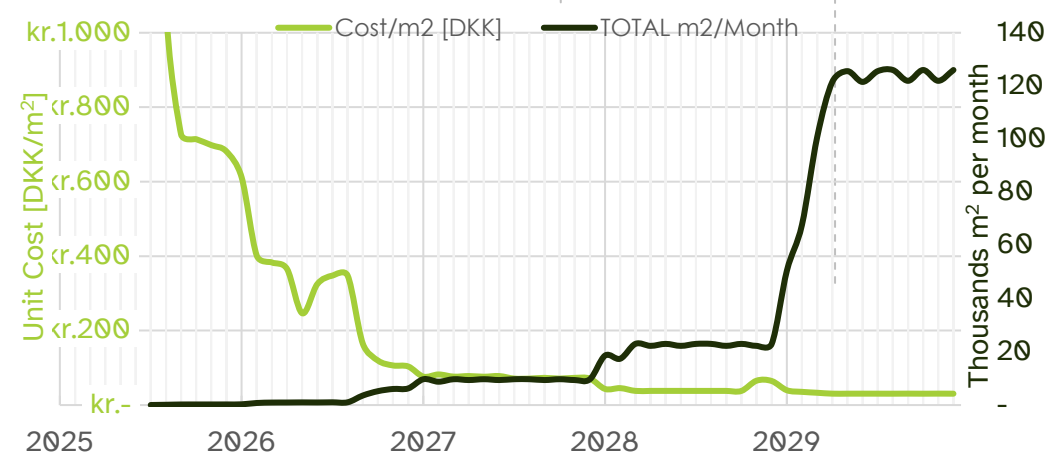
- Sanding
- Cutting
- Surface treatment



## Offtake

- Packing
- Transport to external stock

Topic	What	UC [kr./m <sup>2</sup> ]	Units sold [m <sup>2</sup> /month]	Gross m. [%]	Revenue [mio.kr/mth]
2025, Q3	Current, sequenced process	700	200	15	0,05
2026, Q1	Substrate silos	400	900	55	0,4
2026, Q3	New pilot with liquid starter, culture, automated molds, climate-controlled rooms, adv. drying and finishing	80	7.500	70	1,1
2028, Q1	Maturing of technology, e.g. improved liquid starter	40	22.000	70	2,5
2029, Q2	Scaling to full capacity at new factory	30	120.000	65	10





# Securing our innovative methods

## Our secret sauce strategy is to combine two measures

- 1) Trade secrets on know-how within production knowledge - scaling at high product quality with low costs
- 2) Patents on our unique methods and products that differentiates performance against regulation and marked access –see next slide

### Current IP

#### *A METHOD OF PRODUCING A COMPOSITE MATERIAL*

*(pending): PCT/EP2024/086028*

This patent protects a method for producing a mycelium material of infinite height thereby lowering unit costs and enabling thicker products such as insulation.

#### *MYCELIUM-BASED COMPOSITE (MBC) DOOR OR MBC*

*PANEL WITH SUPPORT STRUCTURE): PA 2025 30595*

This patent protects a method for producing mycelium door or a mycelium panel with a support structure.

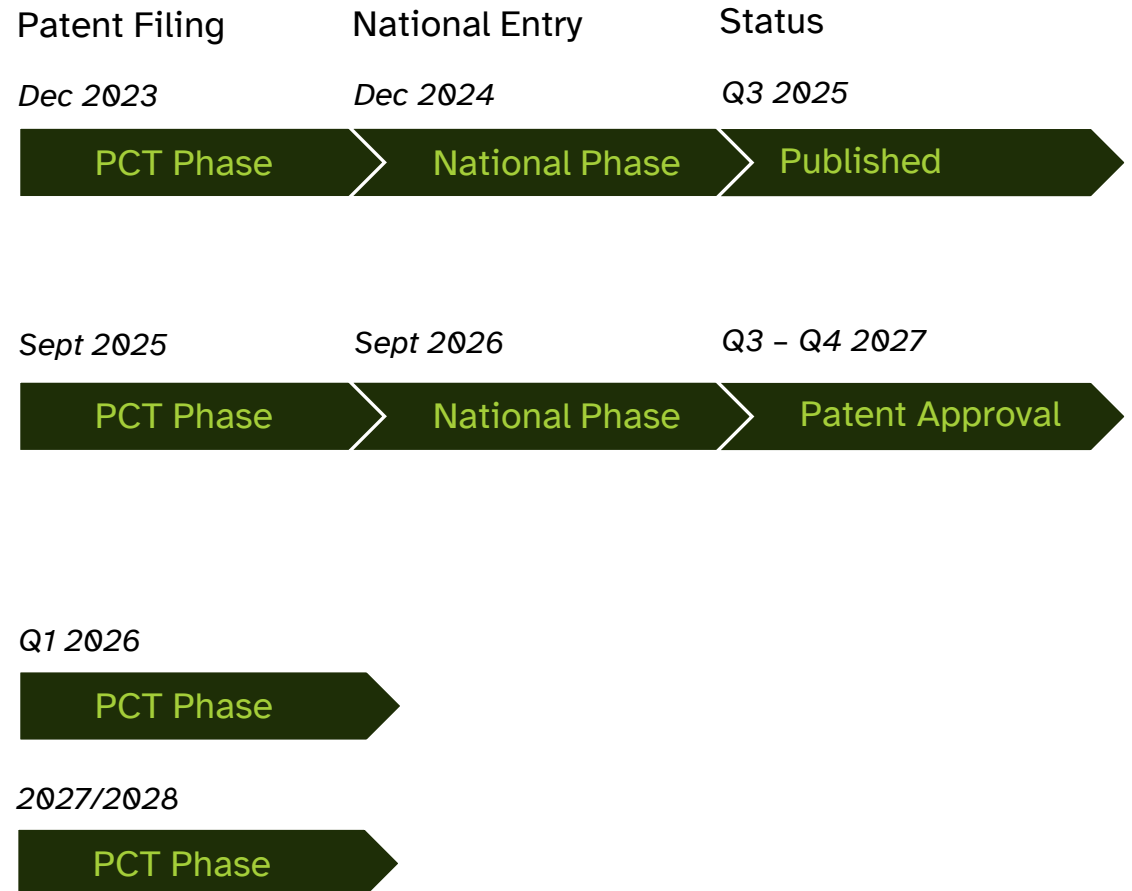
### Next IP

#### *FIRE RETARDANT MBC*

Method for securing biobased fire retardancy with biobased additives.

#### *WATER-PROOF MBC*

Water resistant MBC using Fungal Raincoat.



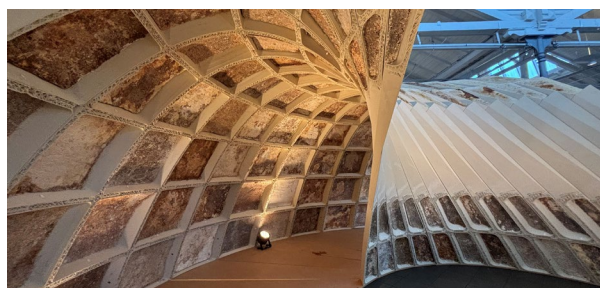
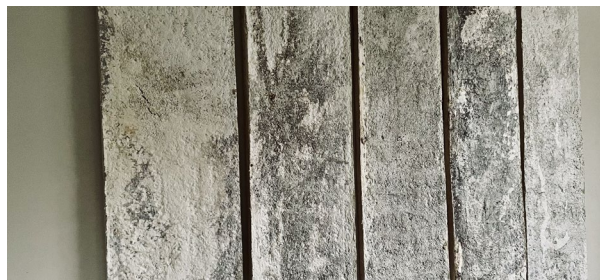


# Sales, current B2C

Sold (realised or ordered)

**€29.070**

in 2024-25



Pipeline

**€18.600**

in 2026



Client	Project	Realised	Pipeline
<b>BIG Architects</b>	IAMMSHRM	74.500	
<b>Rønnow Architects</b>	Royal Danish Academy	12.000	
<b>Henning Larsen Arch.</b>	Villa Charlottenlund	10.000	
<b>CITA</b>	Fungar	4.000	
<b>MYCO</b>	Circular Lab	5.000	
<b>DOMIS (BioInnovation Institute)</b>	Office	35.400	
<b>Henrik Busch</b>	Private	3.200	
<b>Det Levende Hus</b>	Kærhytten		56.000
<b>Søren Vester</b>	Summerhouse for TV		28.000
<b>Cph. Village</b>	Common house		32.000
<b>Cebra Architects</b>	Mini CO2 husene		8.000
<b>ARUP</b>	Office		16.000







**Canteen, Royal Danish Academy  
Rønnow Architects**



**Villa, Charlottenlund**      **Henning**  
**Henning Larsen Architects**      **Larsen** —



IAMSHRM  
BIG Architects & AM Hub

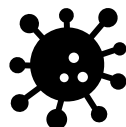




# From direct B2C sales to B2B via resellers



Farmers & industry



Manufacturing



Sales, Stock & Distribution



Point of sale



Construction site



## Frandsbjerg Group

Straw etc. delivered from local farmers such as Frandsbjerg Group with 14.000 hectare farming area.

## Rebound

Full production line at Rebound, 3 weeks from straw to product.

## Forzes

30 p. sales organisation, 30.000 m2 stock and 20% market coverage via all Danish construction markets.

## Havnens Hænder

Reseller with showroom and seminars focusing on biobased materials.

## Construction markets

Resale via construction markets to contractors and private house owners.

## Building project

Contractors, select, buy and install materials according to tender specifications made by architects and building clients.



Traction

# Supported by

€1,06M

Grants



eurostars™



DREYERSFOND



Erhvervshus  
NORDJYLLAND



€0,66M

Convertible Notes



## Team



# Hands-on team rooted in science and originating from the industry



**Jon Strunge**  
CEO & Founder



**Nikolaj Vedel-Smith**  
COO



**Nicklas Brandt**  
Civil Engineer Biotechnology



**Jesper Kejser**  
Head of Scaleup & Production



**Svend Madsen**  
Production



**Michael Kristensen**  
Production

## Advisory Board



**Vibeke Pedersen**  
Head of R&D  
(former) Troldekt



**Peer Leth**  
CEO  
(former) Troldekt



**Birger Schneider**  
Chair BoD, Danish  
Sound Cluster



**Connie Hansen**  
Chair BoD Rørbæk  
Arkitekter



**Henrik Bach  
Falkenberg**  
Head of Production, Hempel



**Ragnhild Sørensen**  
Quality Manager,  
Lallemand



**Lene Lange**  
CEO  
LL-BioEconomy

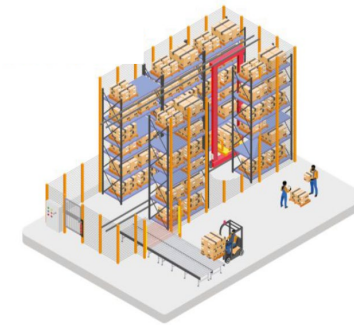
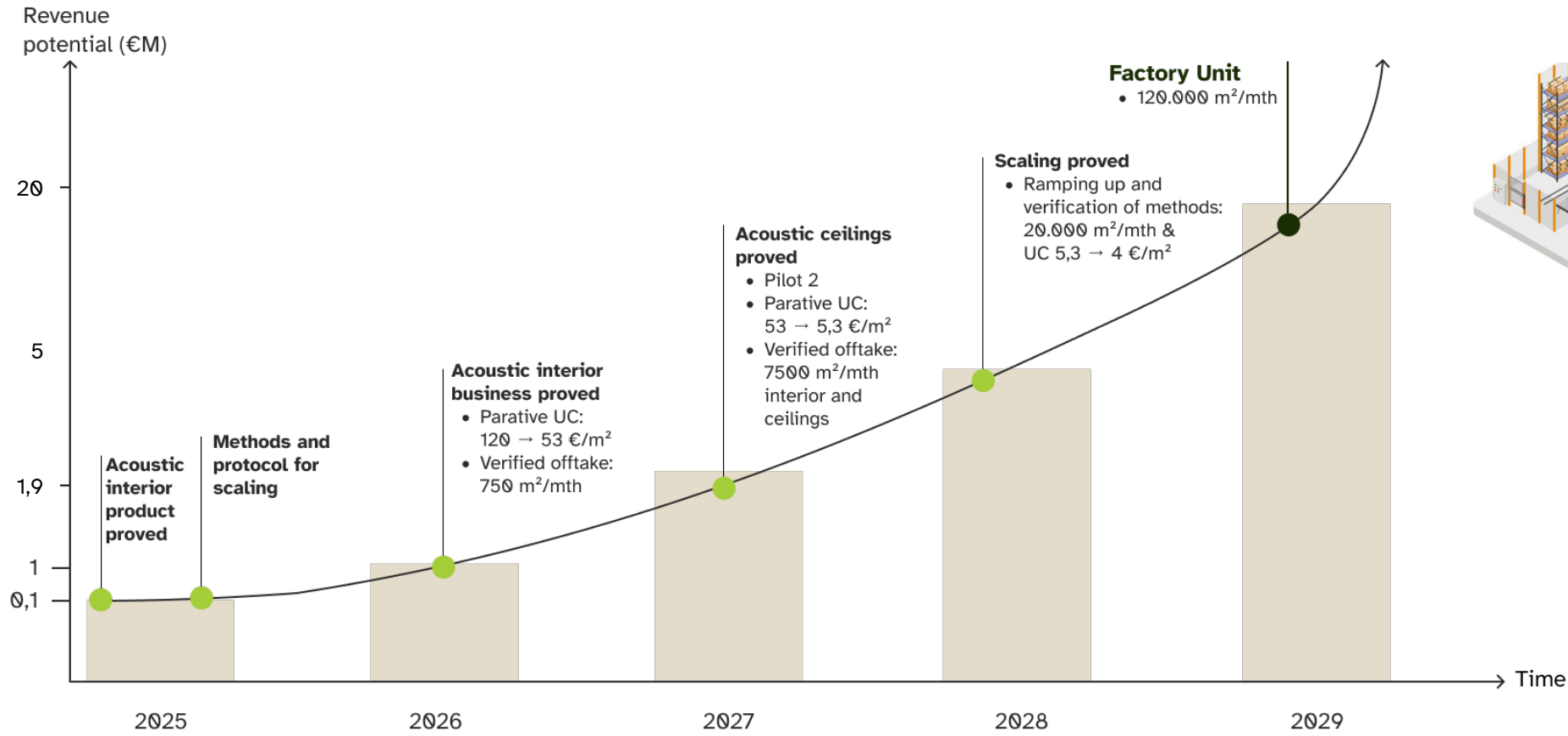


**Line Nørmark**  
Sustainability Partner,  
Transition

Commercial Production R&D



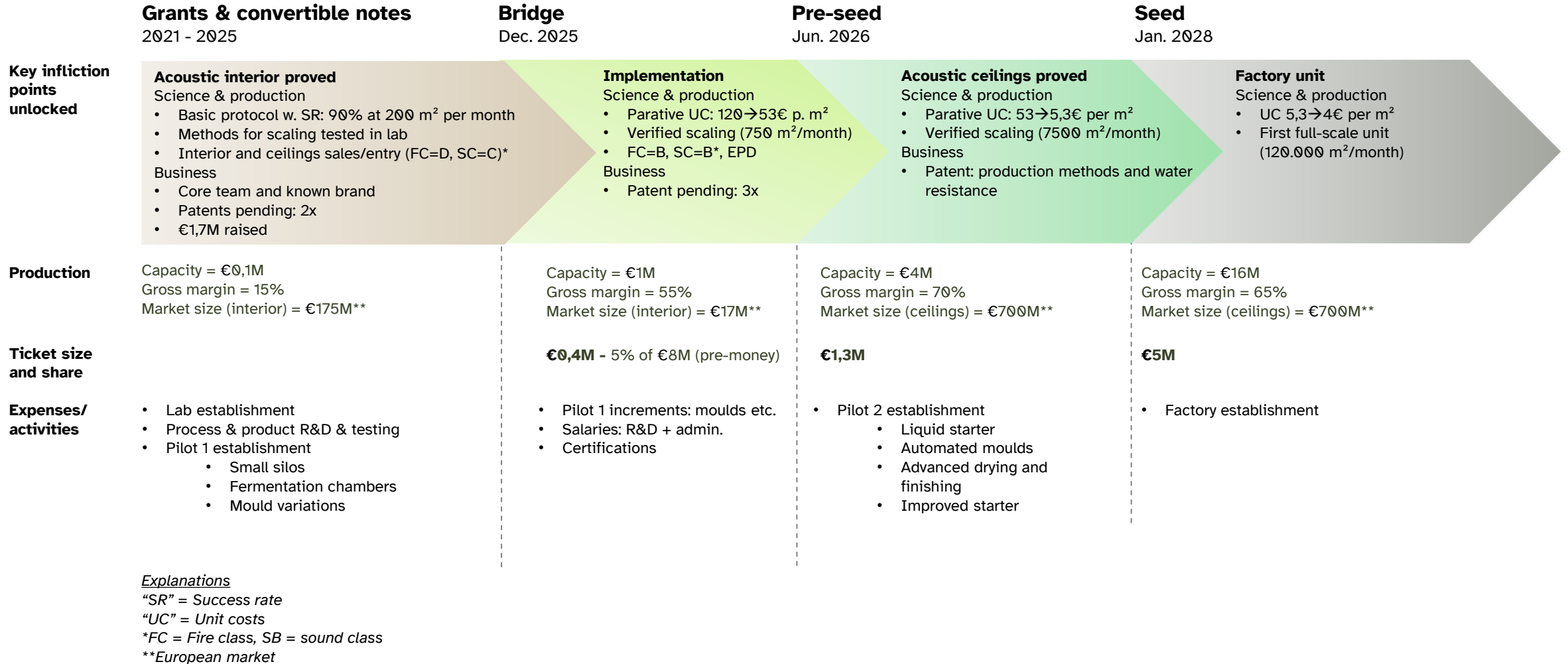
# Hyperscale growth from 2029 enabled by rapid scalability and leading technology efficiency



<b>Grants &amp; loans</b> €1.720.000	<b>Bridge</b> €270.000	<b>Pre-seed</b> €1.300.000	<b>Seed</b> €5.000.000	<b>Series A</b>
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# Technological milestones unlocking markets





# Reasons to invest

## Product

- We deliver both high value and mass market products: Acoustic Interior and Acoustic Ceilings combining **regenerative design with price and performance parity**
- A uniquely high product versatility incl. performance aesthetics and application from a generic production line.
- Lighter handling and with a compelling narrative of regenerative, innovative and scalable solutions.

## Market

- Targeting a **70 bill. EUR marked** in building materials.
- We have indicated both B2C and B2B offtake and marked readiness.
- Scaling capacity our revenue will increase to €4M in 2027 and €16M in 2029 from the first factory.

## Platform technology

- We are **revolutionising resource use** by enabling cascade use of side streams from agriculture and industry – taking up no land area, lowering costs and supply-chain dependency.
- Our production has hyperscale potential achieved from **low tech, low capex, low energy consumption**. Combined with a versatile and robust supply chain we can set-up and deliver anywhere in the world.

## Milestones from investment

- Increasing capacity to 750 m<sup>2</sup>/month. leading to a **revenue of €0.94M**.
- Unit cost reduction from **120→53 € per m<sup>2</sup>**
- Runway for 6 months that supports period to raise pre-seed round.

# Investment ask €0,4M

Round	Topic	Description	Amount (€)
<b>Bridge</b>			
Dec. 2025 – Jun. 2026 (6 months)			
	R&D	Salaries	<b>175.000</b>
	Admin	Salaries, rent etc.	<b>135.000</b>
	Production	Molds	<b>50.000</b>
			<b>40.000</b>

For further information, please contact CEO Jon Strunge at:  
[jws@re-bound.dk](mailto:jws@re-bound.dk); +45 60512060



Rebound™

**Contact**

Jon Strunge, CEO & Founder

(+45) 60512060

[jws@re-bound.dk](mailto:jws@re-bound.dk)



# Table on content, appendixes

- 1) Brand manifesto
- 2) LOIs offtake and supply
- 3) Unit costs

Rebound™

TRANSFORMING CONSTRUCTION THROUGH NATURAL CO-CREATION

BRAND MANIFESTO

We envision a world where every space are  
**built with materials that restore our planet**  
leaving a lasting legacy for future generations



Rebound™

TRANSFORMING CONSTRUCTION  
THROUGH NATURAL CO-CREATION

WHY

**A better future is possible. We restore planetary balance by constructing within its boundaries**

We believe a sustainable future is achievable. By mimicking nature to avoid ecological overshoot, we envision spaces that restore planetary health, leaving it better for current and future generations.



Rebound™

TRANSFORMING CONSTRUCTION  
THROUGH NATURAL CO-CREATION

HOW

**Creating better biomaterials with mycelium technology while building a community for circular thinking.**

*Mycelium* replaces traditional binders like cement and plastic, creating biodegradable solutions from agricultural side streams. To deploy this technology, we engage people and industry partners across the value chain to catalyze a shift from linear to circular practices.



Rebound™

WHAT

# Transforming waste into smart regenerative material solutions

TRANSFORMING CONSTRUCTION  
THROUGH NATURAL CO-CREATION

Our innovative solutions offer performance and price parity, displaying unique colours and patterns, while transforming biowaste into biodegradable, CO<sub>2</sub>-storing solutions that are easy to install and enhance any space.

Delegating Teams / Participating Teams

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# Rebound™

TRANSFORMING CONSTRUCTION  
THROUGH NATURAL CO-CREATION



## #MISSION

**We are a catalyst for a smarter and regenerative construction industry. We inspire change and empower stakeholders to embrace regenerative practices to ensure a better future.**

## #MANIFESTO

We envision a world where every space—office, home, and public—thrives with materials restore the balance of life on the planet, creating a legacy for generations. Our mission is to unite communities and harness the power of partnership to drive a movement for sustainable building practices. Let's ignite a revolution that demands bold action and inspires meaningful change in the construction industry. Together, we can design spaces that embody our commitment to sustainability—functional, striking, and true to our shared values. With our strong alliances, we will disrupt the status quo and pave the way for a vibrant, regenerative tomorrow.

**A regenerative construction industry isn't just possible; it's our collective responsibility.**



Sales

# B2B offtake agreement, Forzes

Interior

**500 m<sup>2</sup> /mth at 800 kr/m<sup>2</sup>**

Acoustic ceilings

**500 to 100.000 m<sup>2</sup> /mth at 75 kr/m<sup>2</sup>**

September 2025  
Forzes A/S  
Strandvejen 16D  
K-7800 Skive  
CVR: 41 93 85 95  
<https://forzes.dk/>



## INTERESSETILKENDEGIVELSE FOR AFTAGELSE AF NATURPLADENS REGENERATIVE AKUSTIKPLADER

Forzes A/S erklærer hermed vores hensigt for at aftage af Naturpladens regenerative akustikplader til interiør og lofter.

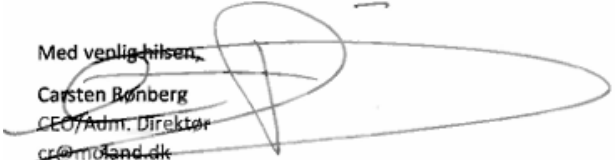
Forzes A/S er en førende dansk distributør og strategisk markedsudvikler af byggematerialer og en del af Moland Group. Virksomheden har stor erfaring med logistik, rådgiverbearbejdning og opbygning af distributionskanaler og driver eget lager på 30.000 m<sup>2</sup> i Skive til videredistribution. Vores salgsorganisation arbejder tæt med både producenter og bygherrer for at sikre, at nye materialeløsninger integreres i relevante projekter og certificeringer. Med en landsdækkende organisation og lagerkapacitet tilbyder en stærk platform for markedsintroduktion af nye teknologier.

Vores interesse for Naturpladens akustik produkter vedrører videresalg bredt i markedet fra kontorer til boliger og institutioner - hvor god akustik, funktionalitet og æstetik er afgørende. Der er et stort marked for bæredygtige alternative produkter. Naturpladens lydabsorberende, regenerative og klimavenlige egenskaber og historie samt unikke æstetik har potentiale til at erstatte gængse produkter på det danske marked. Naturpladen kan både fungere som en eksklusivt kunstnerisk akustik interiør plade samt en direkte erstatning for gængse akustiklofter. Akustikloftet vil kunne direkte erstatte både listemonteret hvid træbeton (120 x 60 cm) samt nedhængte lofter som Rockfon (60 x 60 cm) som tilsammen har et samlet marked på 10 mio. m<sup>2</sup> per år.

Vi udtrykker hermed vores hensigt for at indkøbe nedenstående produkter til vores lager i Skive og står for salg og distribution til det danske marked.

- 1) Akustiske interiør plader - videresalg til arkitekter, interiør og bygherrer
  - Mængde: 500 m<sup>2</sup> per måned fra primo 2026 og stigende frem i mod 2030
  - Forventet ca. pris leje: 800 kr./m<sup>2</sup>
- 2) Akustik loft plader – videresalg til typehuse og byggemarkeder
  - Mængde: 500 m<sup>2</sup> per måned fra 2026 og stigende til 100.000 m<sup>2</sup>/måned i 2030
  - Forventet ca. pris leje: 75 kr./m<sup>2</sup>
  - Ydelseskrav: brandklasse B,s1,d0, lydklasse: B/C, montage og produktbeskrivelser

Med venlig hilsen,

  
Carsten Bønberg  
CEO/Adm. Direktør  
[cb@moland.dk](mailto:cb@moland.dk)  
+45 8877 4350

Sales

# LOI offtake agreement, Havnens Hænder

Interior

**120 increasing to 7500 m<sup>2</sup> /mth  
at 800 kr/m<sup>2</sup>**

Acoustic ceilings

**500 increasing to 100.000 m<sup>2</sup> /mth  
at 200 kr/m<sup>2</sup>**

November 2025  
Havnens Hænder <https://havnens-h.dk/>  
Refshalevej 165c 1432 København K  
CVR: 40 48 93 12



## INTERESSETILKENDEGIVELSE FOR AFTAGELSE AF REBOUNDS REGENERATIVE AKUSTIKPLADER

Havnens Hænder erklærer hermed vores hensigt i at aftage af Rebound's regenerative akustikplader til interiør og lofter.

Havnens Hænder er landets første biobaserede byggemarked og holder til på Refshaleøen i København, som både huser kontor, byggemarked, showroom samt workshopafdeling. Vi sælger, rådgiver, underviser og formidler viden om naturligt intelligente materialer og bæredygtige løsninger og principper indenfor byggeri. Anvend naturlige materialer til byggeri for at fremme et sundere klima og forbedre både din egen og andres sundhed.

Havnens Hænder har stor erfaring med rådgivning og markedsintroduktion. Vi samarbejder tæt både med producenter, bygherrer og tegnestuer for at sikre, at nye materialeløsninger integreres hensigtsmæssigt i relevante projekter. Som et velkendt brand, showroom og lagerkapacitet tilbyder vi en stærk platform for markedsintroduktion af nye biomaterialer.

Der er et stort marked for bæredygtige alternative produkter og vi oplever en stigende efterspørgsel på bæredygtige akustikplader. Vi har interesse for et mycelium-baseret akustik produkt i vores sortiment. Vi ønsker strategisk at være på forkant med at kunne tilbyde innovative biobaserede produkter og vi vurderer at Rebound's lydabsorberende, regenerative og klimavenlige egenskaber, historie samt unikke æstetik har potentiale for til at erstatte traditionelle produkter på det danske marked. Via vores salgskanal kan vi levere bredt i markedet: fra kunstnerisk interiør samt gængse akustik lofter, fra boliger til kontorer til boliger og institutioner - projekter hvor god akustik, bæredygtighed er afgørende.

Vi udtrykker hermed vores hensigt mod at videreforshandle nedenstående produkter til vores lager og varetage salg, formidling og distribution til det danske marked i nedenstående omfang:

- 1) Akustiske interiør
  - o Mængde: 120 m<sup>2</sup> per måned primo til 1500 m<sup>2</sup> ultimo 2026 og stigende til 7500 m<sup>2</sup> i 2027. Forventet ca. prisleje: 800 kr./m<sup>2</sup> + 1000 kr./m<sup>2</sup> med træramme.
  - o Ydelseskrav: brandklasse E/F til D, lydklasse D til B
- 2) Akustik lofter
  - o Mængde: 50 m<sup>2</sup> per måned primo til 500 m<sup>2</sup> ultimo fra 2026 og stigende til 100.000 m<sup>2</sup>/måned i 2030.
  - o Forventet ca. prisleje: 200 kr./m<sup>2</sup>
  - o Ydelseskrav: brandklasse B,s1,d0, lydklasse: B/A

Med venlig hilsen,

Mikkel Damgaard Nielsen

Co-founder & CEO/Adm. Direktør  
info@havnens-h.dk  
+45 5240 9008

Underskrift og dato: 25-11-2025

Sales

# LOI supplier agreement, Frandsbjerg Group

Straw

**18-2400 ton per year  
at 0,9-1,5 kr/ m<sup>2</sup>**

November 2025  
Frandsbjerg Group A/S  
Mariagervej 58 B  
9500 Hobro  
CVR: 40 86 28 11  
<https://www.frandsbjerg.dk>



## INTERESSETILKENDEGIVELSE FOR SAMARBEJDE OMKRING LEVERING AF HALM TIL PRODUKTION AF BYGGEMATERIALER

Frandsbjerg Group erklærer hermed vores hensigt i at levere halm til produktion af Rebound's regenerative akustikplader til interiør og lofter.

Vi driver godt 14.000 hektar landbrug og sælger hhv. 40.000 tons til strøelse (primært) og 30.000 tusind tons til fjernvarmeproduktion. Strøelsesfraktionen neddeles vi til 30-40 mm og presser (varmebehandlingsproces). Derfra har vi en rest vi sælger som 10 mm, piller til granulat m.fl. Vi har mulighed for at neddele halmen i ønsket længde, "på langs" til tråde mm.

Vi ønsker at støtte omkring den grønne omstilling af byggeriet og samfundet ved at gøre salg af halm til byggematerialeproducenter til en integreret del af vores forretningsmodel. Vi udtrykker hermed vores hensigt omkring at samarbejde med Rebound omkring udvikling og levering.

- Levering til et prisniveau der matcher afsætning til fjernvarmeanlæg (0,9-1,5 kr./m<sup>2</sup>):
  - 2026: 18 tons
  - 2027: 180 tons
  - 2028: 480 tons
  - 2029: 2.400 tons
- Bidrage til produktudvikling:
  - Levering af halm i varierende størrelser/varianter og behandlinger til produktudvikling og tests.

Med venlig hilsen,

Søren Rasmussen

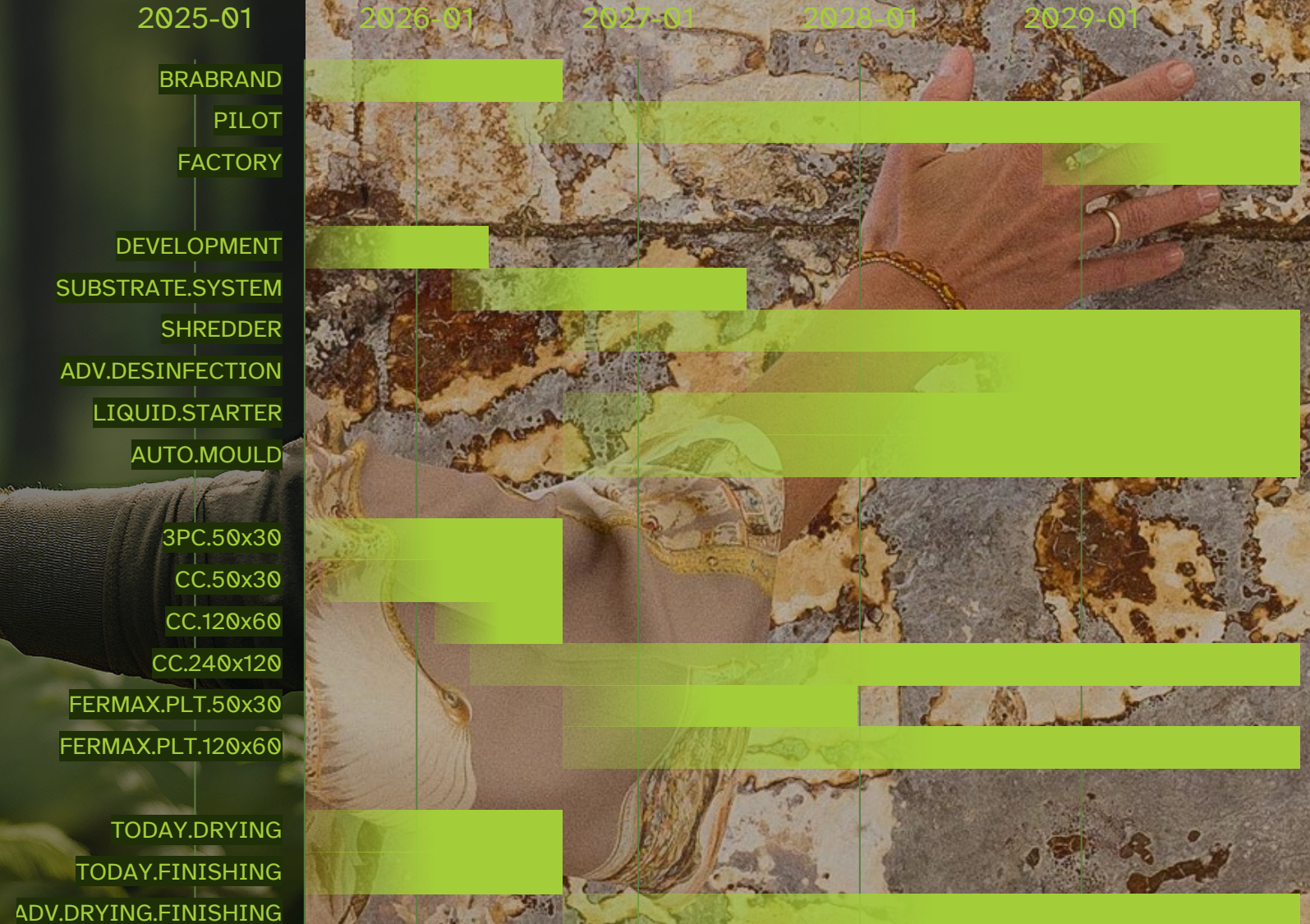
Medejer  
sr@frandsberg.dk  
+45 2074 0901

Underskrift og dato:

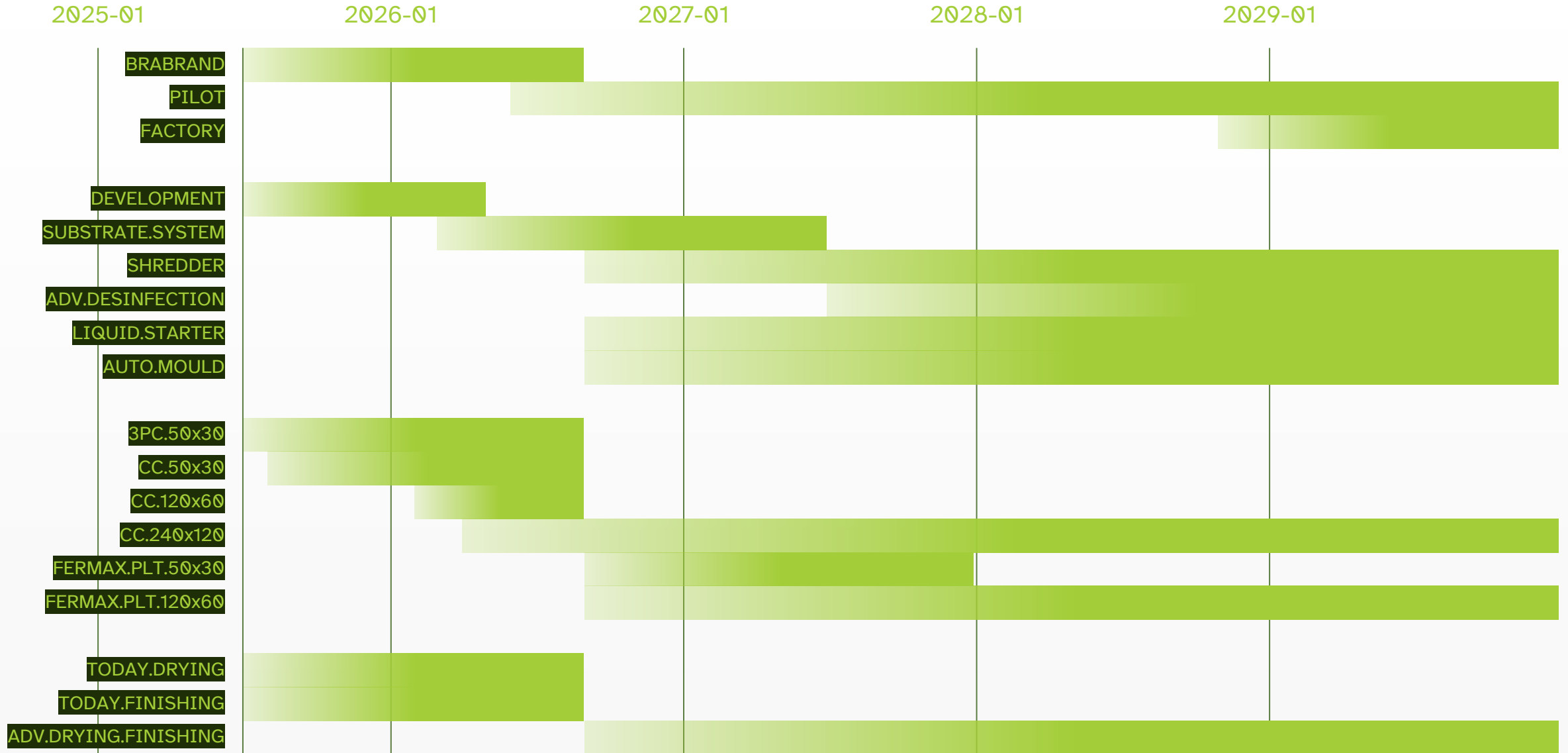
# UNIT COST APPENDIX



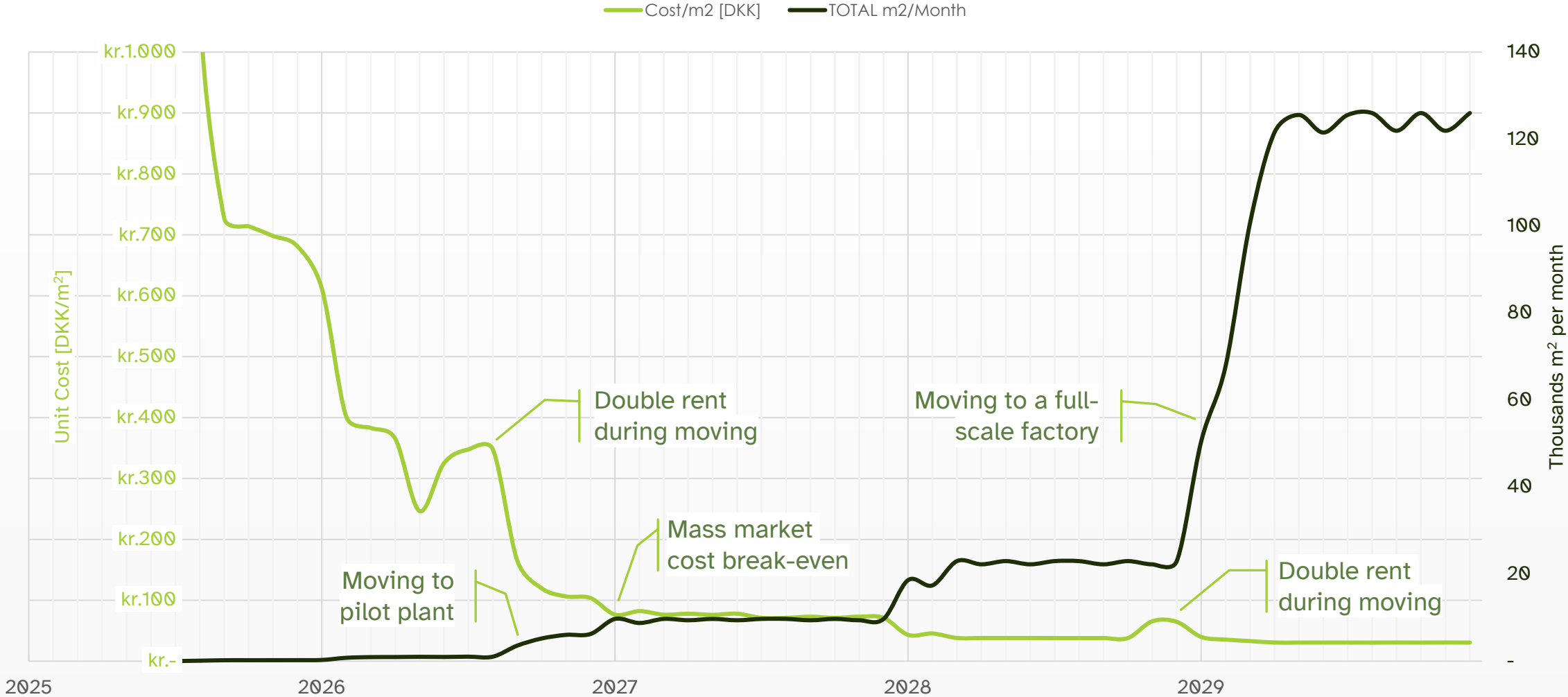
CAPEX-OPEX SCENARIO PROJECTIONS



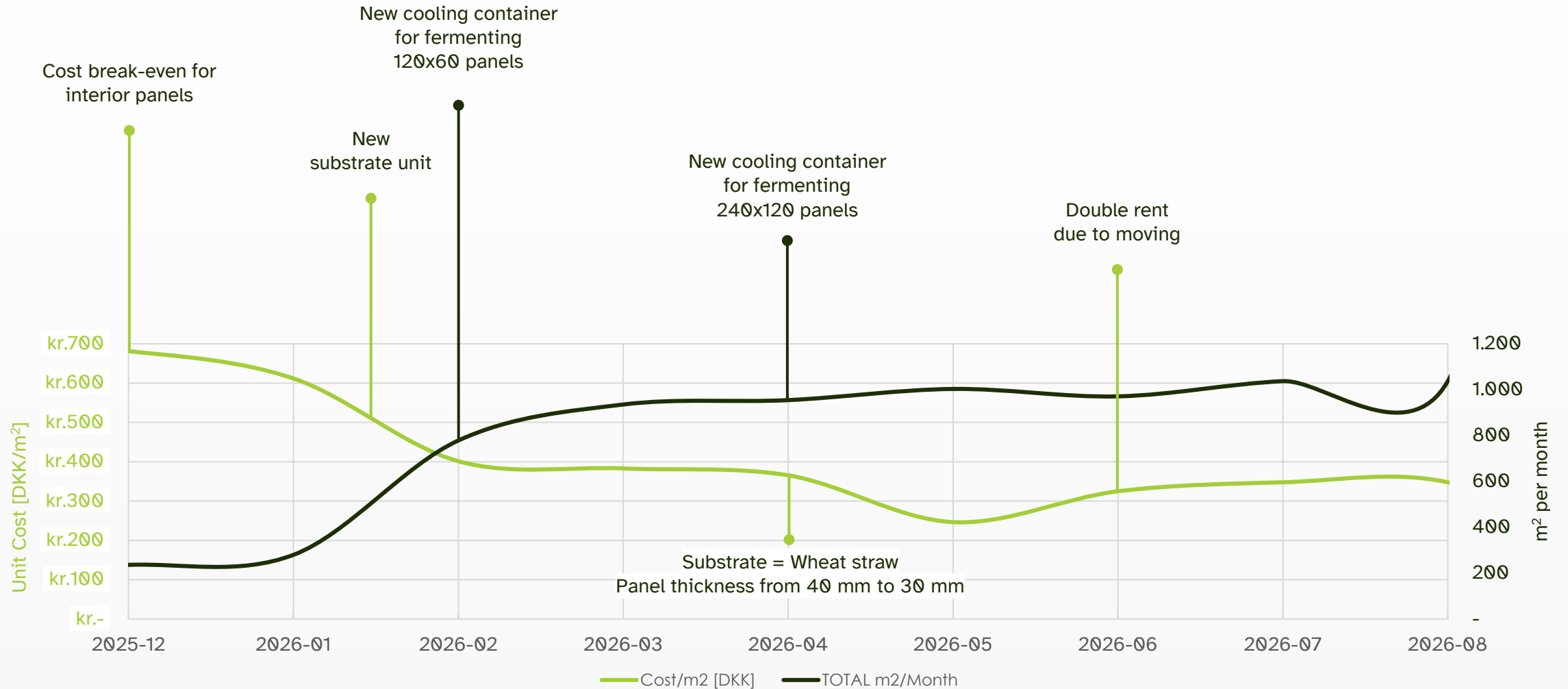
# BASELINE - FEATURE TIMELINE



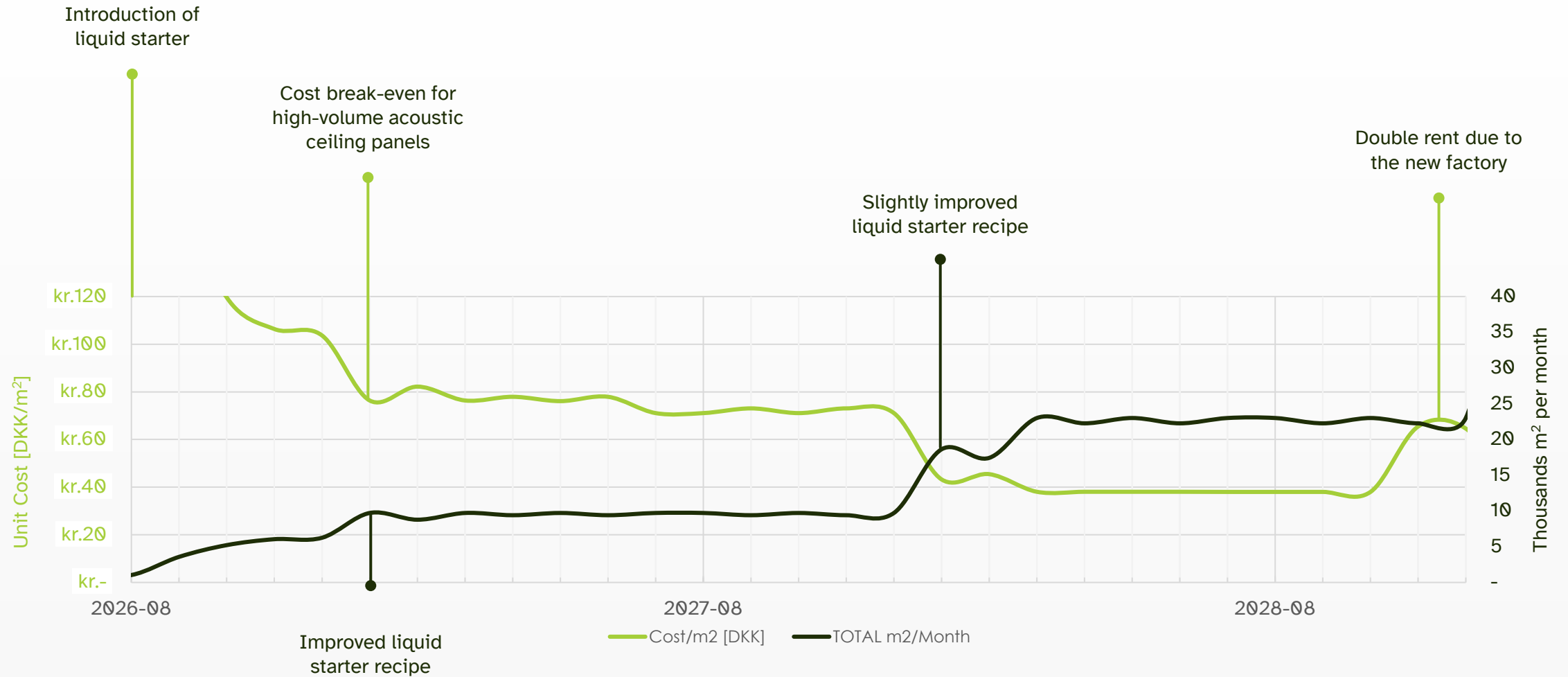
# BASELINE - SCALING OVERVIEW



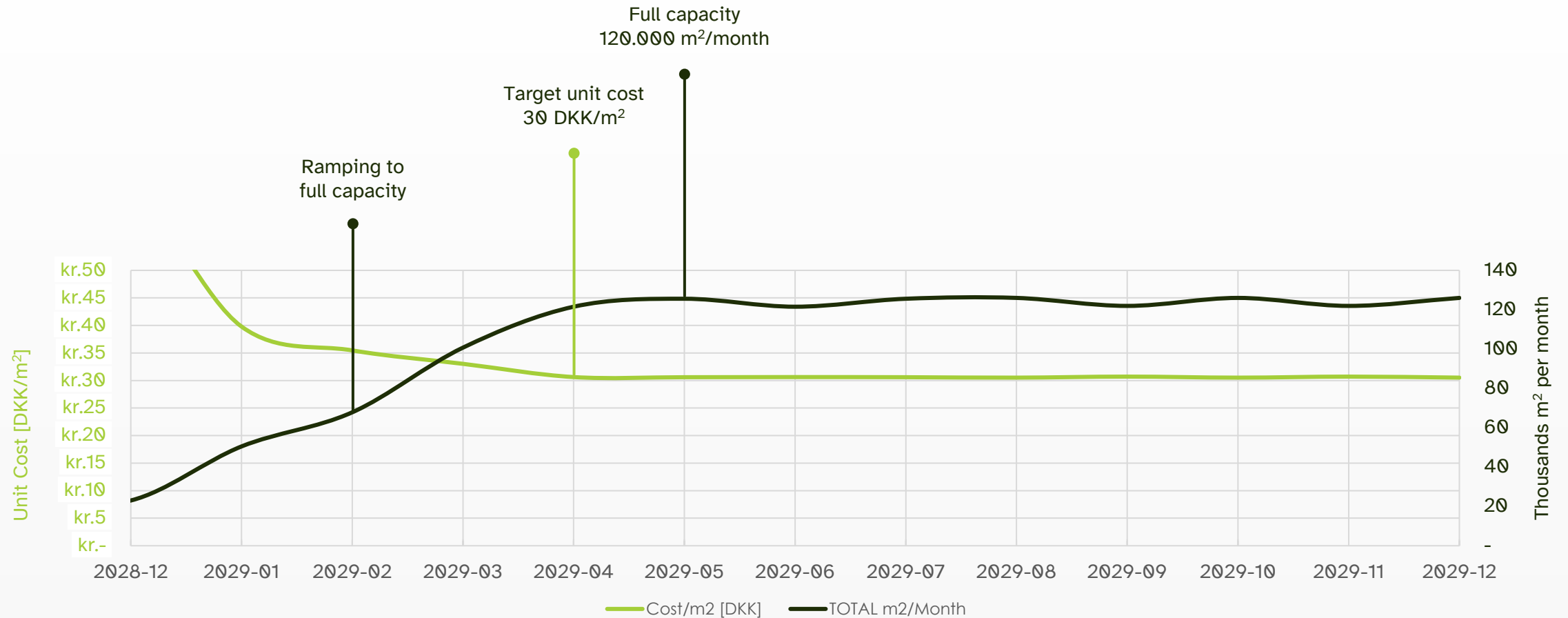
# BASELINE - NEW SUBSTRATE UNIT (2026)



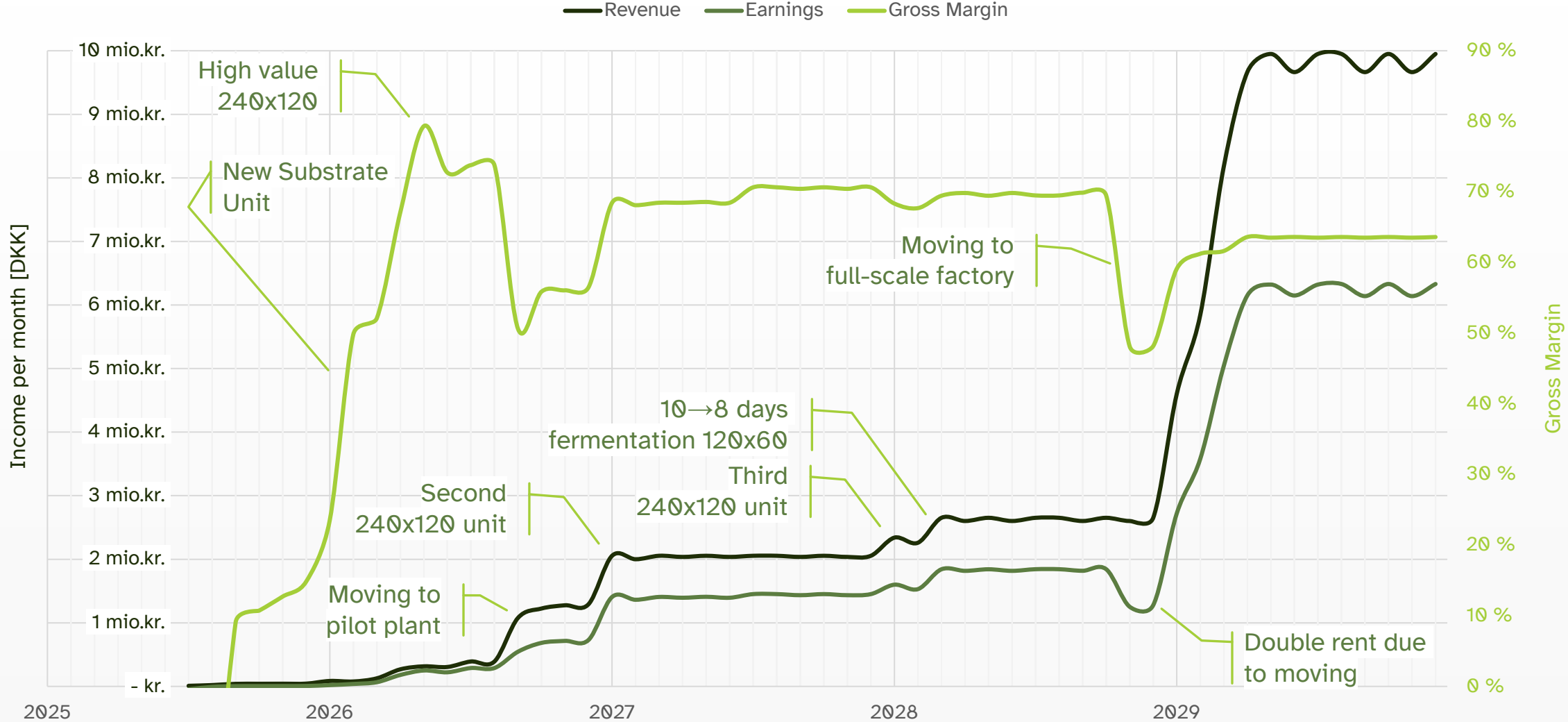
# BASELINE - PILOT PLANT (2026-2028)



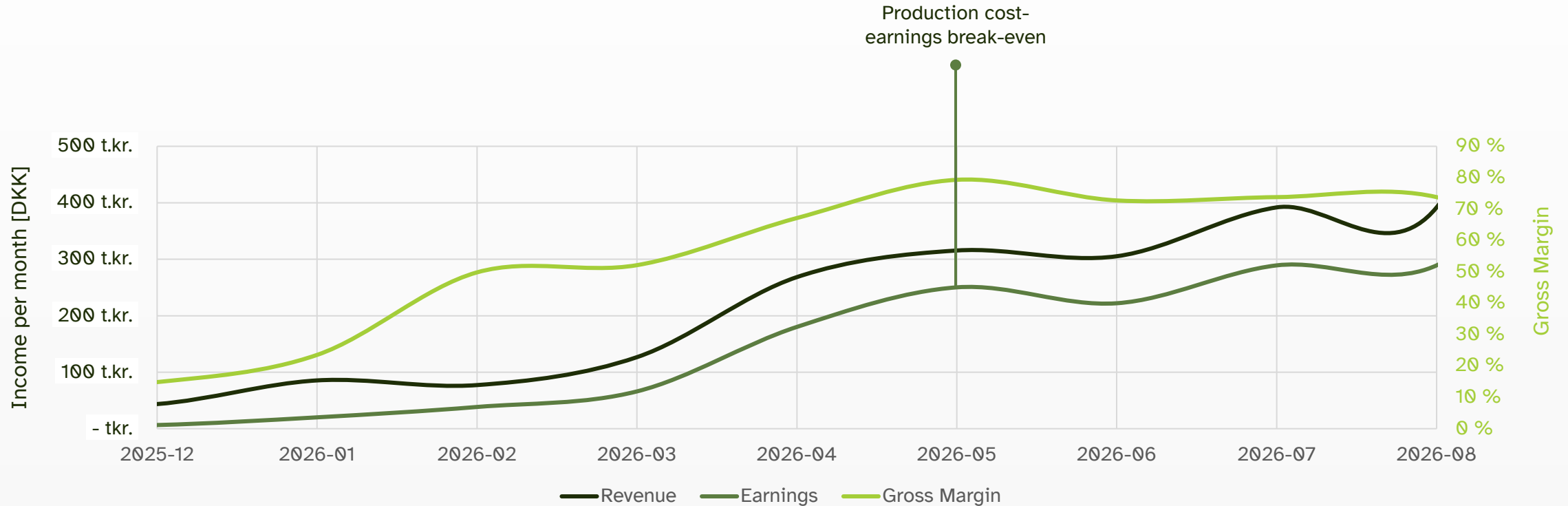
# BASELINE - FACTORY (2029)



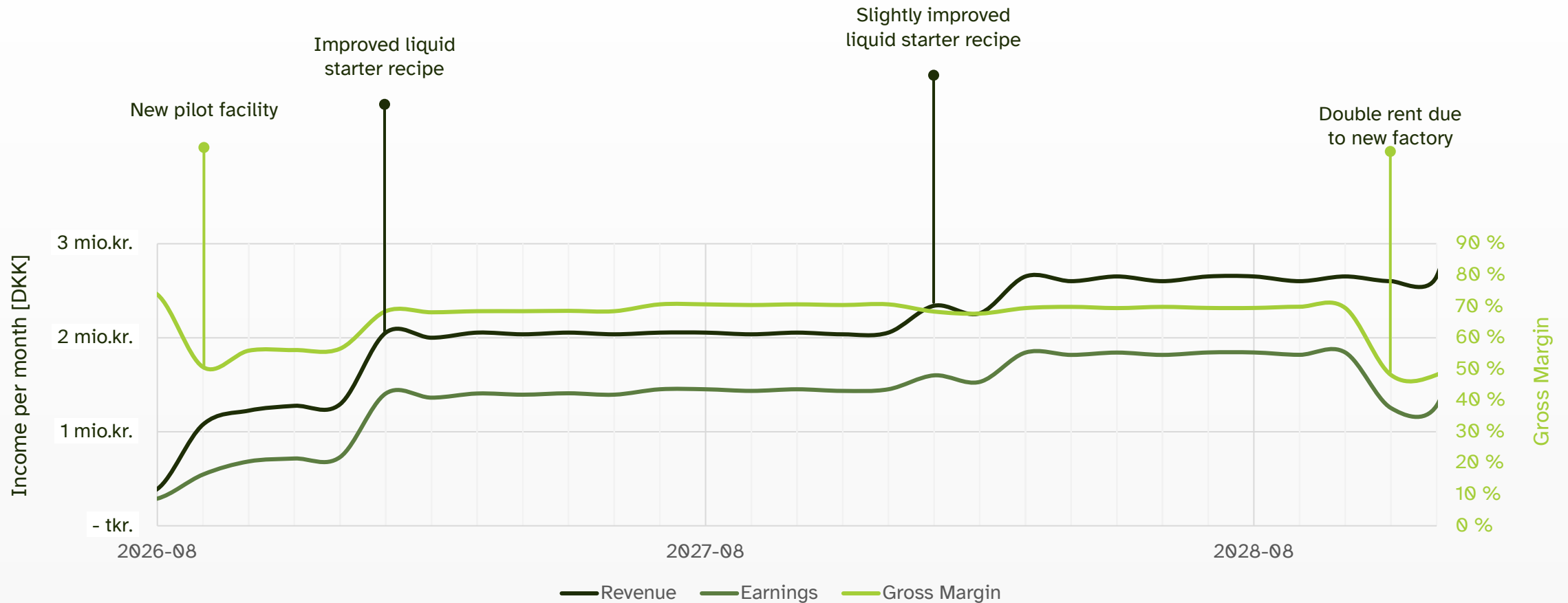
# BASELINE - INCOME OVERVIEW (2025-2029)



# BASELINE - NEW SUBSTRATE UNIT (2026)



# BASELINE - PILOT PLANT (2026-2028)



# BASELINE - FACTORY (2029)



Full capacity = 120.000 m<sup>2</sup>/month  
< 10 % of the Danish acoustic panel market

